



28 June 2019

Ref:ldp_insp129a

Population and household projections – various statistics

1. ldp_insp129a Statistics for MT LDP examination – list of files

Population

2. grst139a Table 2: Projected Households based on principle local authority population projections 2011-2036 (pdf)
3. grst139b Table 3: Private Household population projections for Wales 2011 – 2036 (pdf)
4. ldp_stats100a Welsh pop projections 2014-based principal by la to 2039 (Excel)
5. ldp_stats100b Welsh pop projections 2014-based by la with variations to 2039 (Excel)
6. ldp_stats101a Welsh pop projections 2011-based principal by la to 2036 (Excel)
7. ldp_stats101b Welsh pop projections 2011-based by la with variations to 2036 (Excel)
8. ldp_stats102a Wales pop projections 2008-based by las to 2036 (Excel)
9. ldp_stats103a Wales household projections 2014-based by local authorities to 2039 (Excel)
10. grst145ccc Household projections for Cwm Taf local authorities 2021-2028 (2014 based) [Our Cwm Taf - <http://www.ourcwmtaf.wales/>] (pdf)
11. grst145cccc Household projections for Cwm Taf local authorities 2029-2036 (2014 based) [Our Cwm Taf - <http://www.ourcwmtaf.wales/>] (pdf)

New build housing completions

12. New house completions statistics for Merthyr Tydfil 1999 – 2019. Source: Stats Wales (Word)
13. grst141 Merthyr Tydfil LDP Review Report – graph 1: housing completions between 2001 and 2015 (pdf)
14. grst145b Indicator data for Cwm Taf local authorities – housing completions 1: 2005 – 2011 (2014 based) [Our Cwm Taf - <http://www.ourcwmtaf.wales/>] (pdf)
15. grst145a Indicator data for Cwm Taf local authorities – housing completions 2: 2010 – 2018 (2014 based) [Our Cwm Taf - <http://www.ourcwmtaf.wales/>] (pdf)
16. ldp105b Cwm Taf las – MT & RCT – new build houses stats 2005-2019 [Our Cwm Taf - <http://www.ourcwmtaf.wales/>] (Excel)

Dwelling stock in MT by tenure – reference to LDP “extrapolation” affordable housing target

17. grst157a Dwelling Stock in MT by tenure – Stats Wales

Welsh Government statistics discussion paper on housing need

18. ldp_pdf103_WG_stats_paper_estimates of housing need in Wales at a national and regional level (2018-based)1

Rob Thomson
Projects Officer



Merthyr Tydfil Heritage Trust

Table 2: Projected Households based on Principal Local Authority Population Projections for Wales, 2011-2036

	2014	2019	2024	2029	2034	2039	Change 2014 to 2039	Percentage change 2014 to 2039
<i>Thousands</i>								
Isle of Anglesey	31.0	31.3	31.5	31.6	31.5	31.3	0.4	1.2
Gwynedd	53.1	54.5	56.0	57.3	58.4	59.4	6.3	11.9
Conwy	52.0	52.7	53.5	54.1	54.3	54.3	2.3	4.5
Denbighshire	41.2	41.8	42.4	42.8	43.0	42.9	1.7	4.1
Flintshire	64.9	66.4	67.9	68.8	69.2	69.2	4.3	6.6
Wrexham	58.3	60.3	62.3	64.2	65.8	67.1	8.8	15.0
Powys	59.0	59.7	60.0	59.8	58.9	57.6	-1.37	-2.33
Ceredigion	31.6	32.5	33.4	34.1	34.6	35.1	3.5	11.0
Pembrokeshire	54.2	55.3	56.2	56.7	56.7	56.4	2.2	4.0
Carmarthenshire	79.9	81.3	82.7	83.8	84.3	84.5	4.7	5.8
Swansea	105.6	109.4	113.4	117.0	120.2	123.2	17.6	16.7
Neath Port Talbot	60.9	61.8	62.8	63.5	63.8	63.9	2.9	4.8
Bridgend	59.8	61.4	63.0	64.2	65.1	65.7	5.9	9.9
Vale of Glamorgan	54.7	56.0	57.2	58.1	58.6	58.7	4.0	7.3
Rhondda Cynon Taf	101.9	104.7	107.6	110.1	112.3	114.0	12.1	11.9
Merthyr Tydfil	24.4	24.6	24.8	24.8	24.7	24.5	0.1	0.3
Caerphilly	75.5	77.0	78.4	79.3	79.8	79.9	4.4	5.8
Blaenau Gwent	30.7	31.0	31.3	31.4	31.2	31.0	0.3	1.0
Torfaen	39.1	39.7	40.3	40.7	40.8	40.7	1.6	4.2
Monmouthshire	39.0	39.9	40.7	41.2	41.3	41.0	2.0	5.2
Newport	62.1	63.8	65.7	67.3	68.7	70.0	7.9	12.7
Cardiff	147.6	156.3	165.9	175.5	185.4	195.3	47.7	32.3
Wales	1,326.4	1,361.7	1,397.2	1,426.3	1,448.7	1,465.7	139.3	10.5

Note: Figures may not sum exactly due to rounding.



Projected Private Household Population

Table 3 shows the projected private household populations by local authority between 2014 and 2039. At a Wales level the private household population is projected to increase by around 148,000 (or 5 per cent) to 3.19 million between 2014 and 2039. By local authority there are expected to be decreases for Blaenau Gwent and Powys from 2014 onwards, for the Isle of Anglesey from 2024 onwards; and for Pembrokeshire, Merthyr Tydfil and Torfaen from 2029 onwards. Gwynedd, Wrexham, Swansea, Bridgend, Rhondda Cynon Taf, Newport and Cardiff show a steady increase throughout the projection period. Between 2034 and 2039 the private household population is projected to decrease slightly for 2 out of 3 local authorities in Wales. Percentage increases in private household population by local authority are projected to be 9 per cent or less (or negative) for all local authorities except Cardiff (26 per cent rise) between 2014 and 2039. Where percentage increases are higher they tend to represent increases of 10-17,000 in the private household population.

Table 3: Private household population projections for Wales, 2014-2039

	2014	2019	2024	2029	2034	2039	Thousands Percentage change, 2014 to 2039
Isle of Anglesey	69.3	69.3	69.1	68.6	67.8	67.0	-3.4
Gwynedd	118.3	120.0	122.0	124.1	126.1	127.9	8.1
Conwy	113.5	114.2	114.8	115.2	114.9	114.3	0.7
Denbighshire	93.5	94.4	95.3	95.8	95.7	95.6	2.2
Flintshire	152.9	154.2	155.2	155.5	155.0	154.0	0.7
Wrexham	135.1	138.0	140.8	143.3	145.4	147.3	9.0
Powys	130.7	129.6	128.2	126.1	123.0	119.2	-8.8
Ceredigion	70.9	72.0	73.3	74.6	75.9	77.1	8.7
Pembrokeshire	121.7	122.1	122.2	121.9	120.8	119.2	-2.0
Camarthenshire	182.3	183.7	185.0	185.8	185.6	185.0	1.5
Swansea	236.6	240.9	245.5	249.9	253.6	256.9	8.6
Neath Port Talbot	139.3	140.3	141.1	141.5	141.3	140.8	1.0
Bridgend	138.9	140.8	142.7	144.0	144.8	145.1	4.5
Vale of Glamorgan	125.6	126.2	126.7	126.8	126.1	125.1	-0.4
Rhondda Cynon Taf	234.3	236.3	238.6	240.5	241.8	242.7	3.6
Merthyr Tydfil	58.6	58.7	58.8	58.5	58.0	57.3	-2.3
Caerphilly	178.9	180.1	181.1	181.5	181.0	179.9	0.6
Blaenau Gwent	69.1	68.8	68.3	67.6	66.6	65.3	-5.4
Torfaen	90.9	91.3	91.6	91.4	90.8	89.9	-1.1
Monmouthshire	90.7	91.3	91.8	91.9	91.3	90.0	-0.7
Newport	145.2	147.5	150.1	152.5	154.5	156.3	7.6
Cardiff	342.7	358.6	376.2	394.8	413.2	431.6	25.9
Wales	3,039.0	3,078.1	3,118.3	3,151.8	3,173.2	3,187.4	4.9

Note: Figures may not sum exactly due to rounding.



ldp_stats100a_Wale s_la_pop_projection
ldp_stats100b_Wale s_la_pop_projection
ldp_stats101a_Wale s_la_pop_projection
ldp_stats101b_Wale s_la_pop_projection
ldp_stats102a_Wale s_la_pop_projection



ldp_stats103a_Wale
s_la_household_pro



Projected number of households (2014 based) (2021)	Projected number of households (2014 based) (2022)	Projected number of households (2014 based) (2023)	Projected number of households (2014 based) (2024)	Projected number of households (2014 based) (2025)	Projected number of households (2014 based) (2026)	Projected number of households (2014 based) (2027)	Projected number of households (2014 based) (2028)
105848	106473	107059	107629	108178	108689	109186	109661
24694	24740	24769	24802	24819	24831	24836	24830
130542	131213	131828	132431	132997	133520	134023	134492
1375653	1383149	1390267	1397151	1403640	1409816	1415623	1421071

Projected number of households (2014 based) (2029)	Projected number of households (2014 based) (2030)	Projected number of households (2014 based) (2031)	Projected number of households (2014 based) (2032)	Projected number of households (2014 based) (2033)	Projected number of households (2014 based) (2034)	Projected number of households (2014 based) (2035)	Projected number of households (2014 based) (2036)
110122	110576	111025	111455	111874	112265	112644	113011
24819	24797	24776	24750	24723	24689	24654	24620
134940	135373	135801	136205	136597	136953	137298	137632
1426316	1431240	1435965	1440481	1444727	1448719	1452553	1456234

Source: Stats Wales

<https://statswales.gov.wales/Catalogue/Housing/New-House-Building>

“In Wales, new house building is undertaken by the private sector, Registered Social Landlords (RSLs) and local authorities. The information presented here is based on the reports of local authority building inspectors and the National House Building Council (NHBC). It does not include information from private approved inspectors. The exclusion of this information means that there is currently an undercount in the number of dwellings completed though this is estimated to be quite small.

“The information shows the number of new dwellings completed in Wales and is collected in order to assess the level of new house building across Wales during the period. The data is used to help monitor trends in both the overall level of Welsh housing stock and the changes in its tenure distribution over time. Data is also used by the Welsh Government and local authorities to assess levels of housing supply across Wales and as an indication as to whether housing need is being met.

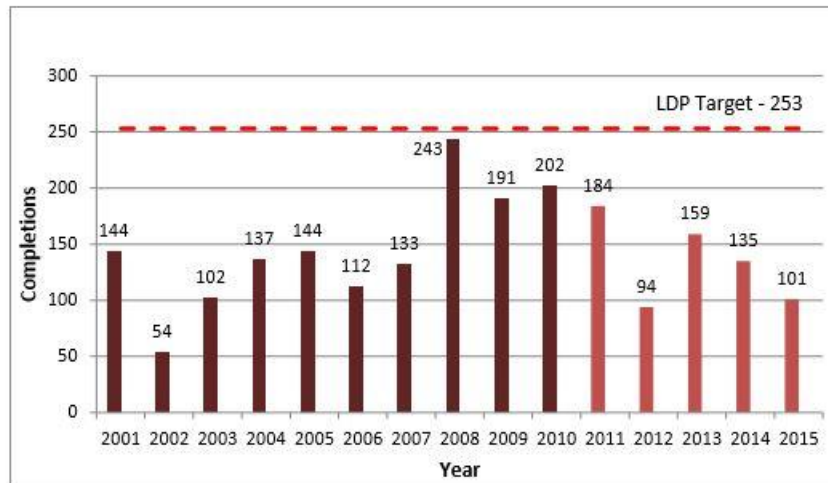
“The information presented here is collected via quarterly returns from Local Authorities and the National Housing-Building Council (NHBC).”



Time period	New build completions	Average over decades
10 years: 2009-2019	1086	108.6 per year
2018-2019	36	
2017-2018	87	
2016-2017	141	
2015-2016	123	
2014-2015	86	
2013-2014	119	
2012-2013	85	
2011-2012	63	
2010-2011	162	
2009-2010	184	
10 years: 1999-2099	1211	121.1 per year
2008-2009	148	
2007-2008	221	
2006-2007	134	
2005-2006	140	
2004-2005	73	
2003-2004	138	
2002-2003	62	
2001-2002	54	
2000-2001	115	
1999-2000	126	
Last 20 years: 1999-2019	2297	114.85 per year



The LDP's Strategy seeks to deliver 3,800 dwellings⁹ in order to meet the increase in population. This equates to a building rate of 253 dwellings per annum, which is an ambitious level of growth compared to the level of dwelling completions experienced within the County Borough prior to the start of the plan period in 2006 (See Graph 1 below).



Graph 1: Dwelling Completions between 2001 and 2015

- 5.5 As of 31st March 2015, 1,536 out of the anticipated 3,800 dwellings required by the Strategy had been delivered. Whilst this represents a significant number of dwellings, the level of delivery is below that which is required to meet the requirements of the Strategy. This is illustrated through Graph 1 above, which shows that the requirement of delivering 253 dwellings per annum has not been met for a single year over the plan period to date. |

Number of completed new build dwellings (FY 2010-11)	Number of completed new build dwellings (FY 2011-12)	Number of completed new build dwellings (FY 2012-13)	Number of completed new build dwellings (FY 2013-14)	Number of completed new build dwellings (FY 2014-15)	Number of completed new build dwellings (FY 2015-16)	Number of completed new build dwellings (FY 2016-17)	Number of completed new build dwellings (FY 2017-18)
316	335	372	386	441	326	471	501
162	63	85	119	86	123	141	87
478	398	457	505	527	449	612	588
5505	5575	5451	5843	6170	6900	6833	6663



Indicator data for Cwm Taf - Local Authorities. [CSV](#) | [XML](#) | [Excel](#) | [Email](#)

Housing new builds							
Cwm Taf - Local Authorities	Number of completed new build dwellings (FY 2005- 06)	Number of completed new build dwellings (FY 2006- 07)	Number of completed new build dwellings (FY 2007- 08)	Number of completed new build dwellings (FY 2008- 09)	Number of completed new build dwellings (FY 2009- 10)	Number of completed new build dwellings (FY 2010- 11)	Number of completed new build dwellings (FY 2011- 12)
Rhondda Cynon Taf	458	509	423	351	318	316	335
Merthyr Tydfil	140	134	221	148	184	162	63
Cwm Taf	598	643	644	499	502	478	398
Wales	8249	9334	8664	7121	6174	5505	5575



Dwelling stock estimates by year and tenure



Actions **Chart**



Revert



Link



Export



Print



Full Screen

Area (Merthyr Tydfil)

Area

Tenure

Year	Local Authority (Number)	Registered Social Landlord (Number)	Owner occupied/Private rented (Number)	Owner occupied (Number)	Privately rented (Number)	All tenures (Number)
2000-01	5,250	1,441	17,876	..	..	24,567
2001-02	5,130	1,421	18,075	..	..	24,626
2002-03	4,891	1,479	18,369	..	..	24,739
2003-04	4,635	1,481	18,798	..	..	24,914
2004-05	4,421	1,537	19,078	..	..	25,036
2005-06	4,360	1,539	19,274	..	..	25,172
2006-07	4,248	1,538	19,547	..	..	25,332
2007-08	4,224	1,529	19,851	..	..	25,604
2008-09	..	5,755	20,048	..	..	25,802
2009-10	..	5,753	20,284	..	..	26,037
2010-11	..	5,792	20,453	..	..	26,245
2011-12	..	5,803	20,502	18,200	2,302	26,305
2012-13	..	5,863	20,525	17,045	3,480	26,388
2013-14	..	5,869	20,638	16,745	3,893	26,507
2014-15	..	5,884	20,709	16,766	3,944	26,593
2015-16	..	5,857	20,857	16,844	4,013	26,714
2016-17	0	5,847	21,008	18,355	2,653	26,855

Metadata

High level information

Summary information

Statistical quality information

Weblinks

Keywords

Open Data

General description

Estimates of the number of dwellings in Wales by tenure and for each local authority, as at 31 March each year.

Data collection and calculation

Estimates of the total dwelling stock are calculated based on data from the population censuses. The estimates are produced by using the dwelling count from the most recent 2011 census as a baseline. This count is then projected forward using information collected on annual changes to the dwelling stock through new build completions plus any gains or losses through conversions and demolitions.



ldp_stats103a_Wale
s_la_household_pro